

## **LIVENTO UK LTD**

4 per cent floating rate plus 180 day term SOFR Bonds in  
USD due 2028

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ISIN: GB00BS3BHK44

AI Machine Learning and Cinematography Projects Management

## LIVENTO UK LTD

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### THE ISSUER:

Livento UK LTD a private limited company is planning to issue 4 per cent. floating rate plus 180 day term SOFR Bonds.

**PURPOSE** The corporate purpose of the company is to raise capital for support of current projects in AI Machine Learning, Real Estate, and Cinematography Projects and further investing.

### Livento Group: Shaping the Future of Innovation and Growth

Livento Group, a dynamic and forward-thinking conglomerate, stands at the forefront of innovation and growth in various industries. As of 2023, the company is gearing up for a transformative year, marked by significant achievements, strategic acquisitions, and ambitious plans. Livento Group operates with a clear vision of achieving a NASDAQ listing, aligning revenues and valuations to meet its financial objectives. The company's core strength lies in its two primary divisions, each diligently advancing business development to establish a robust foundation for sustained growth.

### Key Achievements

In 2023, Livento Group celebrated a series of successes, including a **30% year-on-year revenue growth** and a remarkable increase in assets from \$10 to \$46 million. Strategic moves, such as the acquisition of Novel-Ti in the robotics division and the addition of 54 film projects valued at \$42 million through BOXO Productions, showcase the company's commitment to diversification and strategic expansion.

### Business Divisions

**Livento Robotics & AI:** This pivotal segment spearheads disruptive methodologies to empower businesses and secure a competitive edge. Operating through Elisee and Novel-Ti, Livento Robotics plays a crucial role in advancing innovation in various industries, offering investment solutions, diversified portfolios, and cutting-edge products in IoT, Robotics and AI

**BOXO Productions:** A key player in the entertainment industry, BOXO Productions is committed to movie development. With eight films set to be filmed and released in the next 12 months, including the highly anticipated "Locked" featuring industry luminaries Anthony Hopkins and Bill Skarsgard, BOXO Productions contributes significantly to Livento Group's diverse portfolio.

**Development of Global Dot Logistics.** Global Dot Logistics (GDL), operating globally is offering specialized transportation and logistics services to a diverse clientele. Our seasoned team is committed to leveraging cutting-edge technology and industry expertise to provide tailored and efficient logistics solutions.

In a significant development, GDL has successfully acquired Sambular, a company with \$16 million in revenue having Nestle and Toyota as main clients. GDL has pipeline of additional companies generating a combined revenue of \$80 million located in the USA that will be acquitted within 8 months after IPO.

### Bond Information

Bond	LIVENTO UK LTD 4 per cent. floating rate plus 180 day term SOFR Bonds in USD due 2028
ISIN	GB00BS3BHK44
Issue Size	USD (\$) 5 million
Listing	OTC Market
Coupon/Terms	4% plus 180 day term SOFR per annum, paid annually
Status	Unsecured
Form	Book-entry form in CREST
Clearing	Euroclear UK & Ireland Limited (CREST)
Issue Date	31 July 2023
Maturity Date	31 July 2028
Paying Agent	Avenir Registrars LTD
Placement Agent	Sigma Global Management Corp.

### Future Plans

As Livento Group steps into 2024 with determination and enthusiasm, the company aims to become a leader in every industry it enters. The focus is on attracting significant investors, strengthening share value, and bringing innovations that shape the future of its two divisions.

### Livento's goals for 2024

- To upgrade to OTC QB and increase volume in trading to support NASDAQ upgrade plan, finalize Form 2-11c with FINRA, a pivotal step that will extend the opportunity for global investors to acquire common stock through any brokerage platform. Currently, access to Livento's stock is limited to a select number of brokers in the United States and Canada.
- BOXO Productions continued commitment to movie development, with eight films acquired during the summer of 2023 set to be filmed within the next 12 months and subsequently released in cinemas. The first of these, titled "Locked," produced by our team and Sam Raimi, featuring industry luminaries Anthony Hopkins and Bill Skarsgard, is currently in the post-production phase. Anticipated revenues from the \$40 million asset movie acquisition are already materialized in the fourth quarter of 2023.

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**Livento Robotics & AI** is committed to advancing its existing ventures, Elisee and Novel-Ti, by strategically investing in product development and marketing initiatives during the initial two quarters of 2024. Novel-Ti is a company specializing in Artificial Intelligence and Robotic Industry Solutions. The strategic move to acquire it during 2023 positioned our company for enhanced efficiency in the development of AI and robotics products. Company for example develops robotics solutions for poultry farms and OWL project providing therapeutic brain. Novel-Ti boasts a diverse portfolio of business products poised for strategic marketing. Additionally, the company is positioned to offer its services with a well-conceived marketing plan to tap into new opportunities and enhance overall market presence.

We are actively planning **the evolution of our ELISEE product**, aimed at assisting investors in deploying capital across the DJIA index. Elisee is consistently performing twice better than DJIA for last six years and Livento wants to provide this product to more prospective clients. Adequate budget allocations have been made to prepare ELISEE for retail investors and other prominent indexes. Elisee aims to expand its operations to encompass additional indexes such as Nasdaq and S&P 500, concurrently gearing up for the launch of retail products.

**BOXO Productions** is created by Livento Group, Inc. an OTC listed company Movie Packaging & Development Company building a Content Library. The Company formed BOXO Productions, Inc., a Delaware corporation ("BOXO"), on June 17, 2022, as a wholly owned subsidiary.

**BOXO's business model** is strongly oriented toward the growing demand for content to fill cinemas after COVID19 and the expansion of online content distributors. BOXO Productions will hold all assets related to the Company's business in movies in the future and currently does not employ any personnel. In most of its projects, BOXO is not primarily dependent on the movie's success, as a distributor pays it before the film is finalized and receives a share of the revenue from cinemas' box office and home sales. BOXO plans to produce up to 6 movies and 12 television productions during 2022

BOXO is a partnership featuring notable entertainment industry leaders Petr Jákl, Ara Keshishian, Martin Barab, and other top-tier creators. The team has been in the business for more than 18 years.

### Boxo's Team



**Petr Jákl** is an actor, producer, and stuntman. Gained experience in the film industry as an actor in Hollywood blockbusters xXx (2002), Eurotrip (2004), and Alien Vs. Predator (2004).



**Ara Keshishian's** entertainment career started at CAA in 2000. Ara's portfolio includes cooperation on independent films and helping studios package films such as BLACK SWAN, IRON MAN, CAPTAIN AMERICA, and THOR.



**Martin J. Barab** is a Hollywood Industry film producer. His various film credits include Day of Wrath (2014), Give 'Em Hell, Malone (2009), State and Main (2000), and The Final Alliance (1990). He is also a production, distribution, and financing attorney.

### INVESTORS OPPORTUNITIES

**Livento Group:** 1. Acquisition of D class preferential shares where investor benefit from market discount and various tax benefits. 2. Convertible or standard loans with applied discounts and regular interest.

**Global Dot Logistics** - Purchase Pre-IPO shares at a price of \$0.50, accompanied by warrants equivalent to 25% of the investment, priced at \$0.75. Expected IPO to open around \$4.00 in the first quarter of 2024.

Invest in convertible or traditional loans with discounted terms and standard interest rates.

### The Boxo's Selected Cinematography:

- **The Misfits;** a 2021 Action/Thriller featuring Pierce Brosnan
- **Packaging of Ironman** movie
- **Black Swan;** a 2010 Drama/Thriller featuring Natalie Portman, Mila Kunis, Winona Ryder, and Vincent Cassel
- **Marley & Me;** a 2008 Comedy/Drama featuring Jennifer Aniston and Owen Wilson
- **The Last Full Measure;** a 2019 War/Drama featuring Samuel L. Jackson and Ed Harris
- **Worth;** a 2020 Drama featuring Michael Keaton and Stanley Tucci Jr.
- **American Traitor: The Trial of Axis Sally;** a 2021 Drama that features Al Pacino
- **Best Sellers;** a 2021 Drama/Comedy featuring Michael Caine and Cary Elwes

### Boxo's Competitive Advantage:

- **BUSINESS MODEL.** A Boxo's business model brings together writers, directors, and distributors, from day one, making sure the movie has secured financing and the best development team
- **FILM "PACKAGE"** As the distributor pre-sales the movie to secure financing, BOXO delivers the entire film "package" and gets paid in the first phase
- **PRODUCTION TEAM** Our production team has 18 years of experience, contacts, and access to senior industry figures because of its success on previous projects
- **UNIQUE SELLING PROPOSITION (USP)** BOXO has two forms of revenue streams. We are initially and primarily paid for packaged content delivery before the production phase starts and consecutively generate a second revenue stream once our content hits movie theatres and streaming platforms.

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### THE MANAGEMENT TEAM



#### David Štýbr, President

David Štýbr has been the CEO of Livo Group since 2015 and is the founder of BOXO. He manages the Company's business operations, projects, and team. Štýbr's previous roles include being the CEO of OTT Ventures, a venture capital company, from 2018 to 2021, the various executive positions at CPI Property Group, and its affiliate CPI Byty, a real estate manager and operator, from 2015 to 2018.



#### Michal Zelezny, Independent Director

Michal, an executive officer with 20 years of experience in customs and logistics, identifies and implements new processes, technologies, and systems to improve the company's operations. He reviews cost control reports and staffing requirements for projects and presents periodic performance reports to the CEO. Michal stays updated on emerging technologies and trends in operations management to support his duties effectively.



#### David Zich, Treasury and Secretary

David Zich has been the Secretary and Treasurer of the Company and BOXO 2022. He is responsible for the Company's operational management activities, including change management, internal and external communication, human resources, and strategic metrics. Before his current role, Zich was a key account manager and later a sales manager at a hospitality timeshare company from 2018 to 2022 and a project manager at Euro Dot from 2020 to 2022.



#### Francis Fytton, Strategic advisor

With \$20,000, Francis Fytton and two partners founded Internet Advisory Corporation and built thousands of websites for US companies. They raised over \$4 million from investors and took the company public, receiving \$1.2 million in financing. He's a Director of Gold Coast Venture Corp and invited to join the Executive Leadership Program at Florida Atlantic University's Adams Center for Entrepreneurship.



#### Simon Sandoval

Was appointed to our board on 1st of May, 2022 and is a cross border project and corporate finance consulting specialist focused on helping businesses solve the complex challenges facing their projects today. He is private finance specialist with merchant banking, private equity and M&A experience across several continents. He worked on real estate and venture capital transactions throughout Europe, Latin America and parts of Africa and Asia as well, from large infrastructure projects to more targeted niche work such as advising emerging fund managers on institutional investor campaigns outside of the US. Mr Sandoval has been an independent consultant since 2011.

There are no conflicts of interests between any duties owed to the Issuer by its director and his private interests and/or other duties.

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